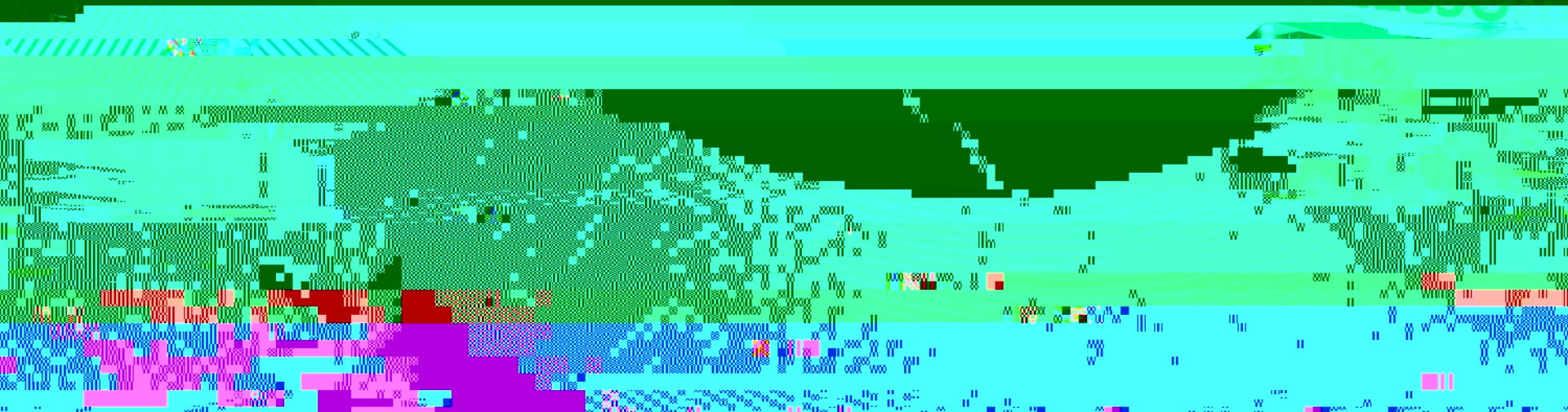


LESSO 中国铁建  
LESSO

# 2019 年中期业绩 企业推介







01



02



03



04



人民币111.37亿元, +6.6%



人民币32.00亿元, +17.6%



人民币12.64亿元, +21.4%



12港仙



101万吨, +2.5%



人民币100.67亿元, +7.1%



❖ 财务持续维持强劲

人民币59.22亿元



01



02



03



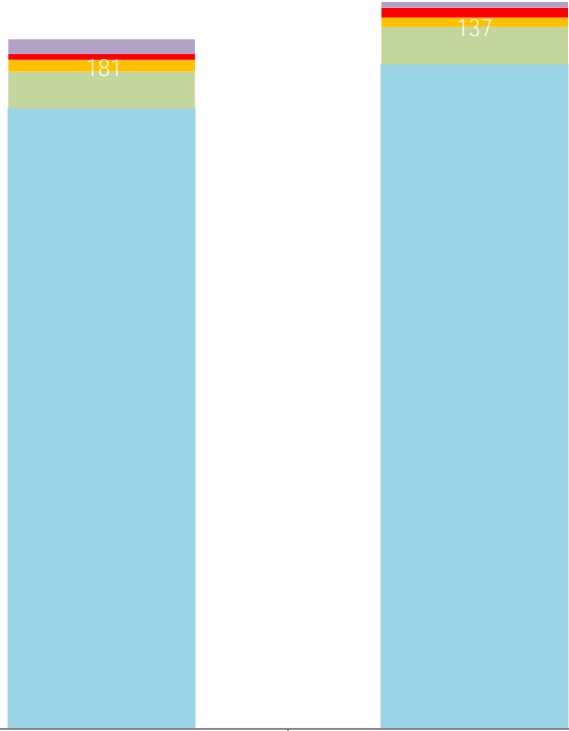
04

# 总收入

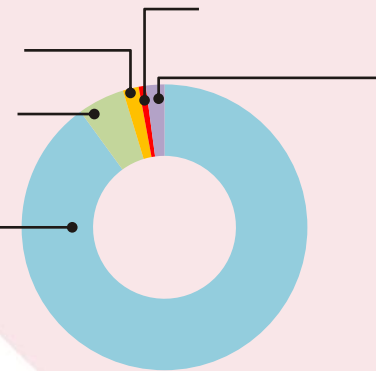
( )

+6.6%

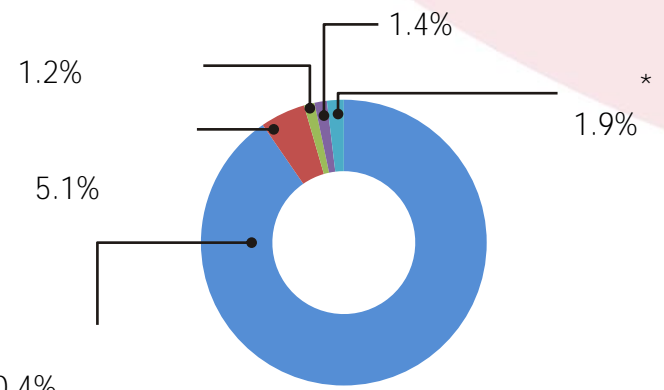
11,137



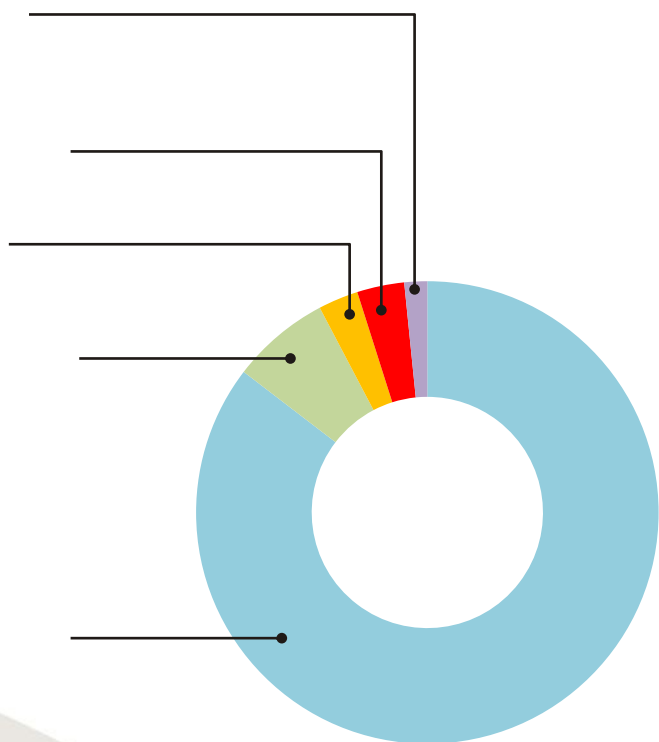
# 业务分部 (按地区划分)



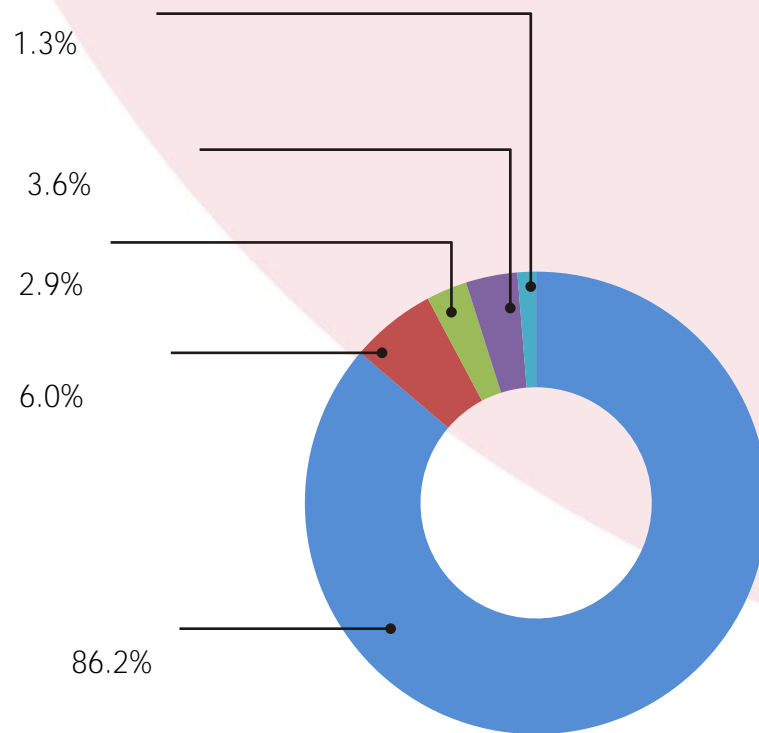
2019



2018年上半年

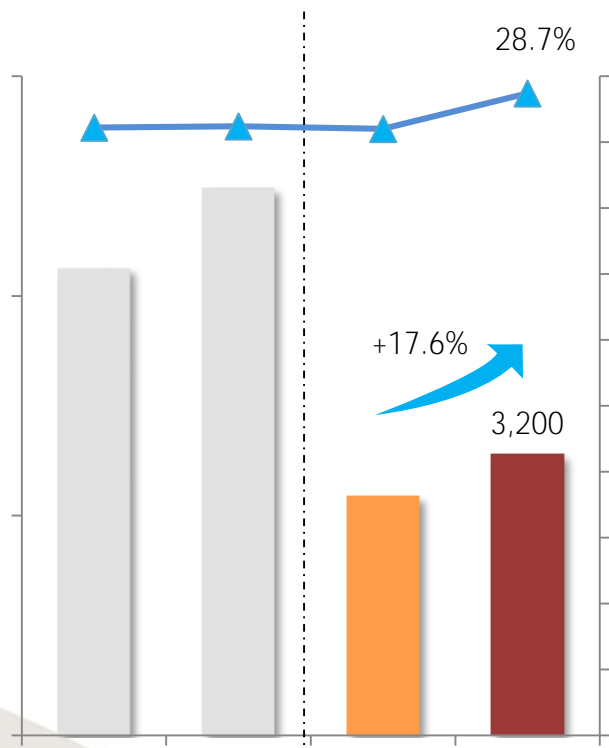


2019年上半年



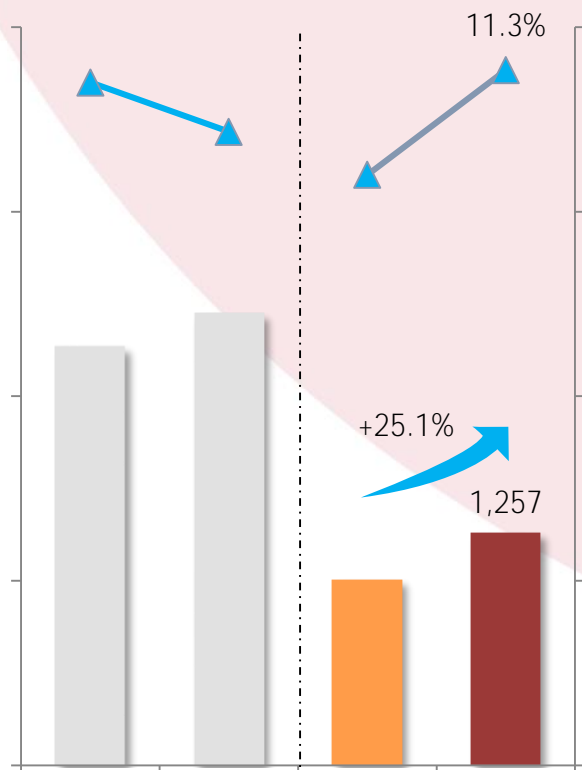
## 毛利率及毛利

( )



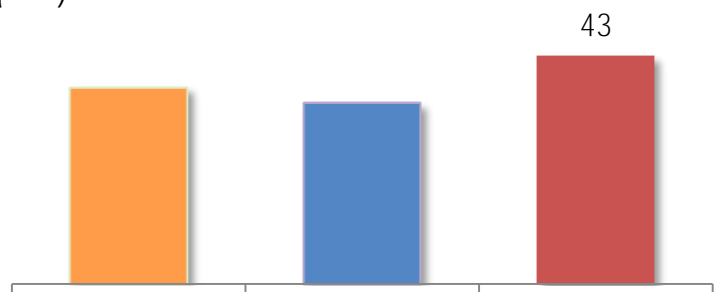
## 净利及净利率

( )



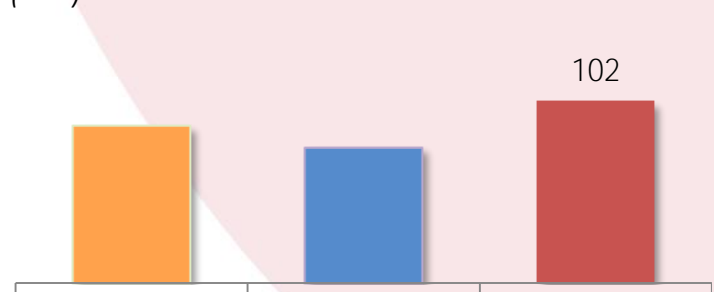
应收账款天数

( )



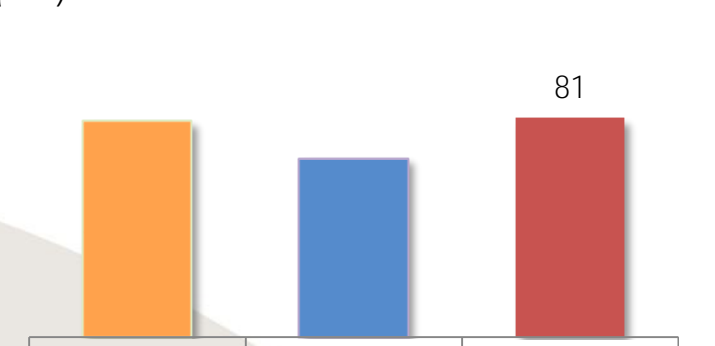
应付账款天数

( )



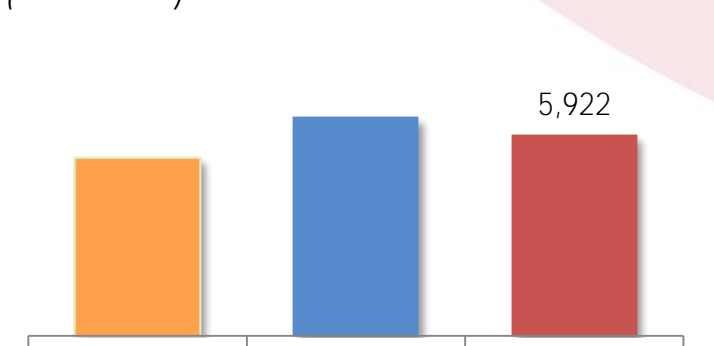
存货周转天数\*

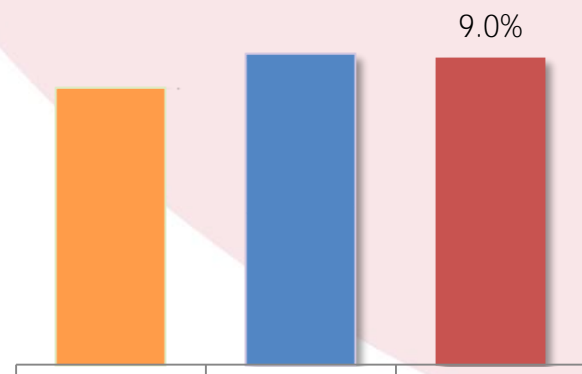
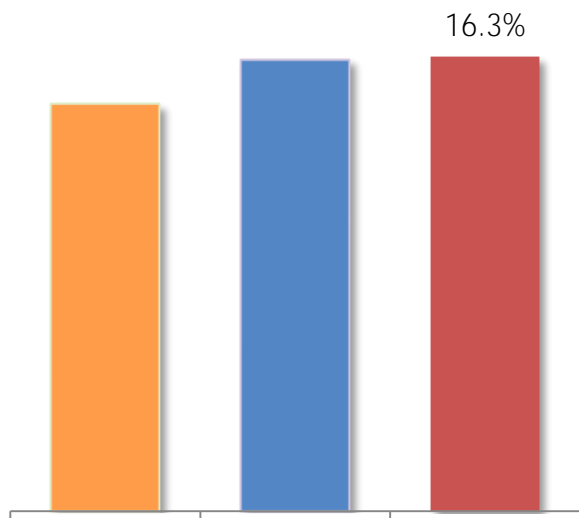
( )



现金与银行存款

( )







01



02



03



04

### 分部收入

( )

+7.1%

10,067

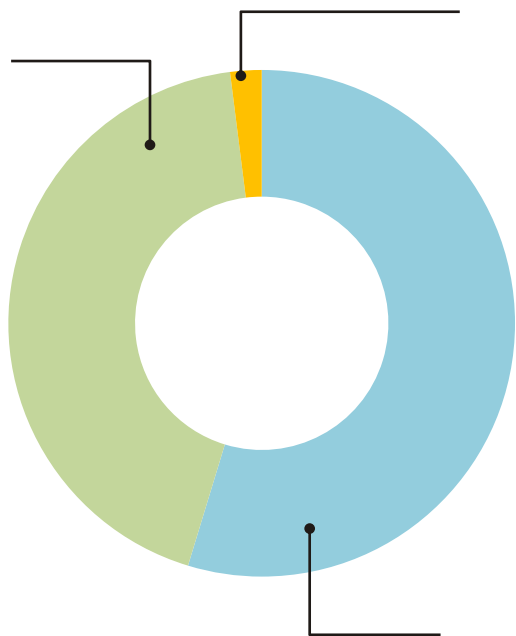
### 分部销量

( )

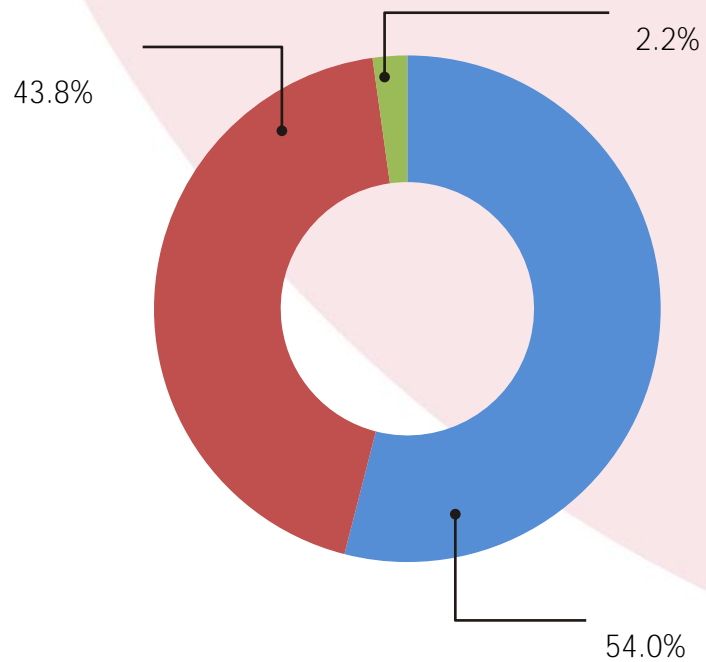
+2.5%

1,009,853

2018年上半年

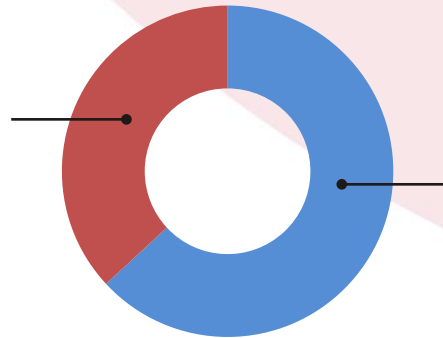
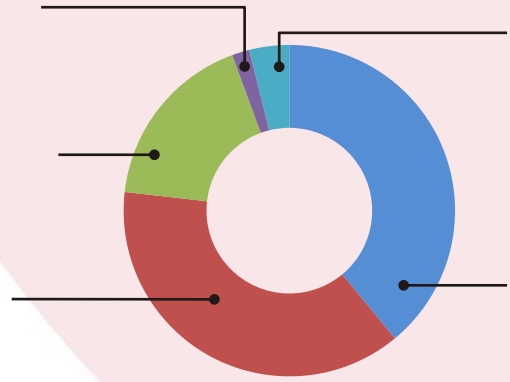
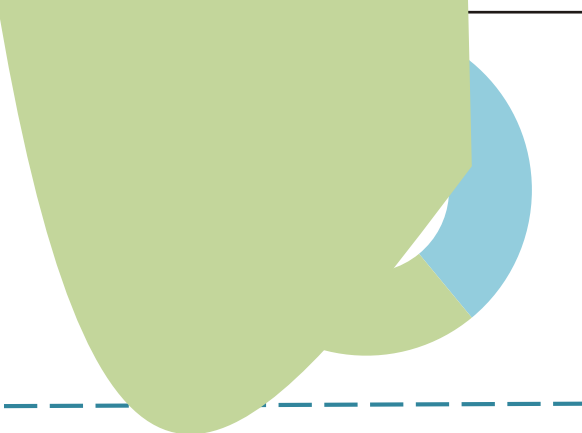


2019年上半年



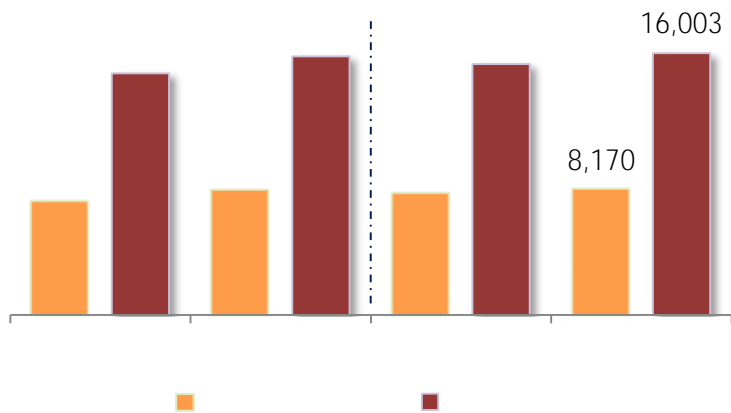
年

2019年上半年

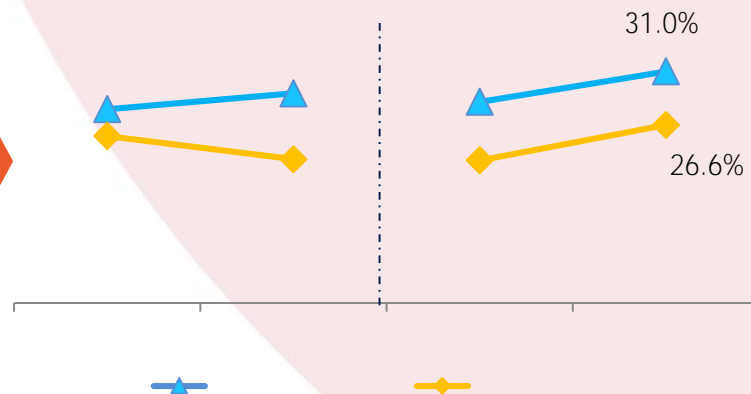


每吨平均售价 - 按材料

( )

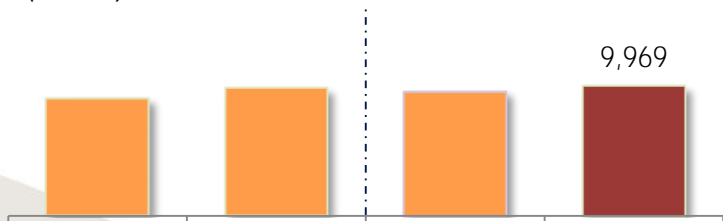


毛利率 - 按材料

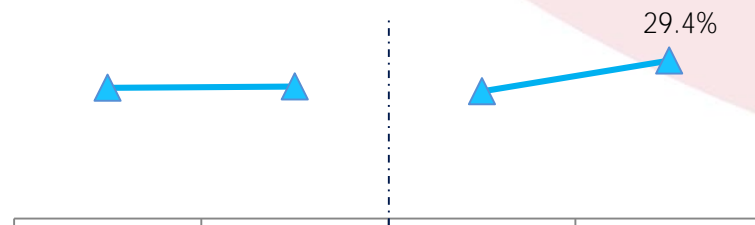


每吨平均售价 - 整体

( )

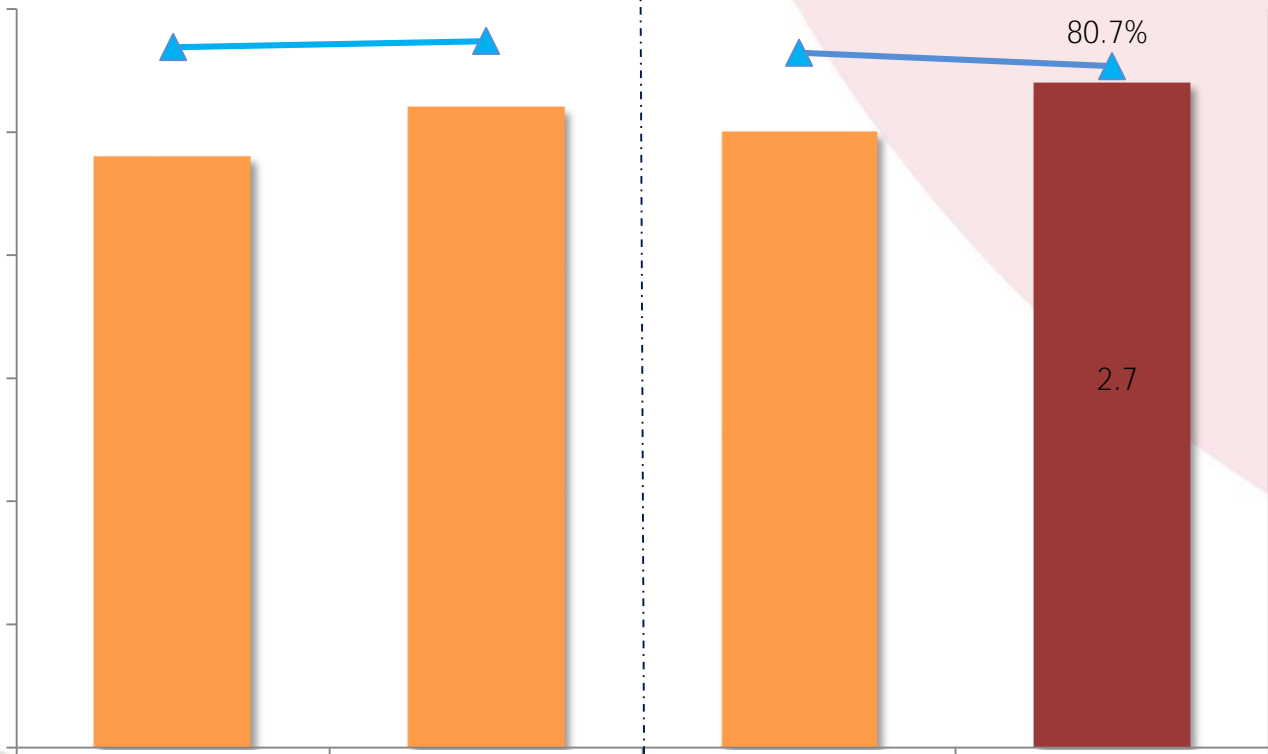


毛利率 - 整体



2024年能源效率提升及减排

( )





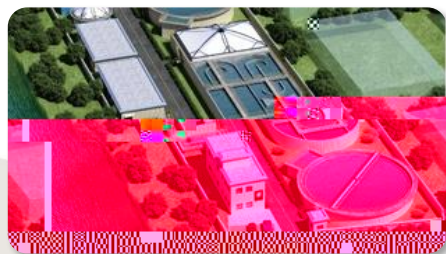
❖ 人民币5.72亿元



**LESSO** 联塑



人民币1.51亿元



**LESSO** 联塑



LESSO HOME



—为中国家居建材及其他消费品生产商建立跨国平台—

LESSO 联塑



01



02



03



04





**LESSO** 联塑

( )

				2019
				11,137
				3,200
				2,282
				1,852
				1,257

( )

				2019
				5,922
				36,135
				12,530
				15,598

				2019
				28.7%
				20.5%
				16.6%
				11.3%
				6.6%
				17.6%
				23.2%
				25.2%
				25.1%
				8.4x
				44.5%

